

	Traditional Chartered Organization UMC continues as current CO	Meeting Space Only New Charter Organization (not UMC)	Meeting Space Only Group of Citizens charter group
<b>Key Steps</b> <ul style="list-style-type: none"> <li>Meet with UMC /Unit Leadership to determine best local option moving forward</li> </ul>	<ul style="list-style-type: none"> <li>Traditional charter continues with current United Methodist Church</li> <li>No change to assets (bank accounts, troop assets)</li> <li>UMC works with Unit to Approve Unit Leadership</li> <li>Submit charter to council</li> <li>Unit continues meeting</li> </ul>	<ul style="list-style-type: none"> <li>UMC Releases charter, assets, approval of leadership</li> <li>Identify New Charter Partner</li> <li>Unit signs Facilities Use Agreement with UMC</li> <li>Unit Leadership approved by new Chartered Organization</li> <li>All new charter paperwork completed and submitted to council</li> </ul>	<ul style="list-style-type: none"> <li>Identify New Charter Partner</li> <li>Unit signs Facilities Use Agreement with new location</li> <li>New Chartered Partner works with Unit to approve Unit Leadership</li> <li>Unit Leadership approved by new CO</li> <li>All new charter paperwork completed and submitted to Council</li> <li>Council explains the financial obligations of the unit to key leadership. Unit Leadership understands potential IRS implications.</li> </ul>
<b>Key Leadership Requirements</b>	<ul style="list-style-type: none"> <li>Institutional Head</li> <li>Chartered Organization Representative</li> <li>Committee Chair</li> <li>Committee Members (2)</li> <li>Unit Leaders as required</li> </ul>	<ul style="list-style-type: none"> <li>Institutional Head</li> <li>Chartered Organization Representative</li> <li>Committee Chair</li> <li>Committee Members (2)</li> <li>Unit Leaders as required</li> </ul>	<ul style="list-style-type: none"> <li>Institutional Head</li> <li>Chartered Organization Representative</li> <li>Committee Chair</li> <li>Committee Members (2)</li> <li>Unit Leaders as required</li> </ul>
<b>Minimum Required Youth</b>	5 youth	5 youth	5 youth
<b>Unit Finances</b>	<ul style="list-style-type: none"> <li>No change</li> </ul>	<ul style="list-style-type: none"> <li>Unit establishes new checking account using the new Chartered Organization EIN</li> <li>Unit reports balances as required by new Charter Organization</li> </ul>	<ul style="list-style-type: none"> <li>Unit establishes new checking account</li> <li>Unit appoints Treasurer to oversee Finances, consults tax experts as needed</li> </ul>
<b>Employer Identification Number (EIN)</b>	<ul style="list-style-type: none"> <li>No change</li> </ul>	<ul style="list-style-type: none"> <li>Charter Organization responsible</li> </ul>	<ul style="list-style-type: none"> <li>Unit leadership to secure</li> </ul>
<b>Annual Charter Fee</b>	<ul style="list-style-type: none"> <li>Paid by Chartered Organization or Unit</li> </ul>	<ul style="list-style-type: none"> <li>Paid by Chartered Organization or Unit</li> </ul>	<ul style="list-style-type: none"> <li>Paid by Chartered Organization or Unit</li> </ul>
<b>Meeting Location</b>	<ul style="list-style-type: none"> <li>No change. UMC is already covered by insurance but additional FUA and COI can be issued on request.</li> </ul>	<ul style="list-style-type: none"> <li>Unit continues to meet at UMC facility with Facility Use Agreement</li> </ul>	<ul style="list-style-type: none"> <li>Unit continues to meet at UMC facility with Facility Use Agreement</li> </ul>
<b>Unit Equipment</b>	<ul style="list-style-type: none"> <li>No change.</li> </ul>	<ul style="list-style-type: none"> <li>Title transfers to new Charter Partner</li> <li>Storage at UMC or Unit established storage facility</li> </ul>	<ul style="list-style-type: none"> <li>Title transfers to Parents/Group of Citizens</li> <li>Potential tax implications – contact a tax advisor</li> <li>Storage at UMC or Unit established storage facility</li> </ul>
<b>Tools &amp; Resources</b>	<ul style="list-style-type: none"> <li>Charter Organization Agreement</li> </ul>	<ul style="list-style-type: none"> <li>Charter Organization Agreement</li> <li>Facilities Use Agreement</li> </ul>	<ul style="list-style-type: none"> <li>Charter Organization Agreement</li> <li>Affiliation Agreement or Facilities Use Agreement</li> </ul>